

**TCW CLO 2020-1, Ltd.**  
c/o MaplesFS Limited  
PO Box 1093, Boundary Hall, Cricket Square  
Grand Cayman KY1-1102  
Cayman Islands

**TCW CLO 2020-1, LLC**  
c/o Puglisi & Associates  
850 Library Avenue, Suite 204  
Newark, Delaware 19711  
U.S.A.

Cayman Islands Stock Exchange (the "**Exchange**")  
Third Floor, SIX, Cricket Square  
PO Box 2408  
George Town  
Grand Cayman  
Cayman Islands

24 November 2020

### **NOTICE OF DELISTING**

We, TCW CLO 2020-1, Ltd. (the "**Issuer**") and TCW CLO 2020-1, LLC (the "**Co-Issuer**" and together with the Issuer, the "**Co-Issuers**") refer to the admission to listing on the Cayman Islands Stock Exchange (the "**CSX**") of the U.S.\$142,000,000 Class A1 Senior Secured Floating Rate Notes due 2028 (the "**Class A1 Notes**") and the U.S.\$37,500,000 Class B Senior Secured Floating Rate Notes due 2028 (the "**Class B Notes**" and, together with the Class A1 Notes, the "**Notes**"), issued pursuant to the Indenture dated as of 30 April 2020, between the Issuers The Bank of New York Mellon Trust Company, National Association (the "**Indenture**"). Terms used herein and not otherwise defined have the meanings given to them in the Indenture.

In accordance with Rule 3.9 of the Listing Rules of the CSX, the Issuers hereby give notice that, in accordance with the Indenture, the entire amount owing under the Indenture and the Notes have been repaid in their entirety by the Issuer and no Notes remain outstanding. As no Notes remain in issue, we kindly request that the Notes be withdrawn from listing on the CSX.

Yours faithfully

**TCW CLO 2020-1, Ltd.**

**TCW CLO 2020-1, LLC**